

Financial Services Sector (Banking)

GARUDA CAPITAL



GARUDA CAPITAL South Africa is the Go To M & A Boutique and Capital Raise Firm in Southern Africa. The firm is based in Sandton, South Africa and has consistently delivered Innovative Financing Solutions to domestic & international clients for over two decades.

We pride ourselves in speed, a unique skill set and cost & time Solutions which assists Clients with their specialized Financial & Funding requirements. We have 8 of the best CA'S, MBA'S and CFA'S who are highly skilled & very experienced. Ensuring Capital Raise and Structured Financing in excess of R1.0bn last year. The firm Specializes in:

- Corporate Finance & Deal Structuring
- Country Entry Strategy
- Distress Funding
- Debt & Equity Capital Raise (above R100m). Largest being above \$700m.
- Financial Projections, Due Diligence and Bank Feasibility Study (BFS).
- All Complex Transactions.

The firm supports Projects across all Sectors, provided it's viable. Projects need to be "at financing stage" Our fees comprise a Commitment Fee (payable to commence), plus a Success Fee on completion.

GARUDA CAPITAL is led by our CEO, Prof. Rajen Pillay. He is a well known & established Corporate Finance Specialist & holds the following Key Appointments:

1. EXCO: South Africa Chambers of Commerce UK. (SACCUK).
2. BOARD MEMBER & Director: The International Trade Council (ITC). Washington Headquarters & operating in 179 countries globally.
3. ANC Veterans League Investment Holdings: Director
4. BRICS Business Council: Chairperson of Financial Services Working Group, Banking & Fintech.

GARUDA CAPITAL (PTY) LTD.

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SERVICES:

- Capital Raise
- Deal Structuring
- Country Entry Strategy
- Distress Funding
- Working Capital